

## ACO Name and Location

Wellvana Essential Care, LLC  
20 Burton Hills Blvd  
Nashville, TN 37215

## ACO Primary Contact

Stephanie Bartels  
Phone: (615) 410-9744  
Email: mssp@wellvana.com

## Organizational Information

ACO Participants	ACO Participant in Joint Venture
Anila Khan, MD	N
Internist Associates of Texas	N
Alpharetta Internal Medicine Associates, PC	N
Atlanta Primary Care Peachtree, PC	N
Alpha Medical Center	N
Clanton Internal Medicine LLC	N
David T Le, MD, PA	N
El Monte Clinica Medica General Medical Center, Inc.	N
Findley Medical Clinic	N
SKC Family Clinic	N
George D Sagrera, MD	N
Grace Medical Association, PA	N
Gregory Smith MD, Inc., APC	N
Hector A Robles, MD, LLC	N
Lopez Family Practice	N
Bryan C Lipsen, MD	N
Lori Gautreaux Bergeron, LLC	N
Alcare Family and Pediatric Clinic	N
Minden Family Medicine, LLC	N
Muhammad A Khan, MD	N
Northwest Benton County Physician Services, LLC	N
Northwest Physicians, LLC	N
Osafo Health Care Clinic Inc.	N
Polimed Primary Care, PLLC	N
Qingguo Tao, MD, PA	N

Rausch Family Practice, LLC	N
SEK Urgent Care, LLC	N
Siloam Springs Clinic Company, LLC	N
Southwest Center on Aging	N
St. Lazarus Family Practice, PA	N
Texas Wellmed Clinic	N
Zak Medical Group, PA	N

## ACO Governing Body:

Member First Name	Member Last Name	Member Title/Position	Member's Voting Power	Membership Type	ACO Participant Legal Business Name
Cecil	Bennett, MD	Medical Director	19.00%	ACO Participant	Atlanta Primary Care Peachtree, PC
Bradley	Reed, MD	Board Member	19.00%	ACO Participant	CHS
Chris	Pittman, MD	Board Member	19.00%	ACO Participant	CHS
Lori	Gautreaux, MD	Board Member	19.00%	ACO Participant	Lori Gautreaux Bergeron, LLC
Mark	Montoney, MD	Board Chair	10%	Voting Member	Wellvana
Stephanie	Bartels	Secretary	10%	Voting Member	Wellvana
Louise	Lorenz	Board Member	4%	Medicare Beneficiary	N/A

## Key ACO Clinical and Administrative Leadership:

**ACO Executive:** Liz Canis

**Medical Director:** Dr. Cecil Bennett

**Compliance Officer:** Andra Hinz

**Quality Assurance/Improvement Officer:** Rajul Gandhi

## Associated Committees and Committee Leadership:

Committee Name	Committee Leader Name and Position
Health Equity Committee	Dr. Mark Montoney, Chair

## Types of ACO Participants, or Combinations of Participants, That Formed the ACO:

- Networks of individual practices of ACO professionals

## Shared Savings and Losses

### **Amount of Shared Savings/Losses: TBD**

- Fourth Agreement Period
  - Performance Year 2027, \$ N/A
- Third Agreement Period
  - Performance Year 2026, \$ N/A
- Second Agreement Period
  - Performance Year 2025, \$ N/A
- First Agreement Period
  - Performance Year 2024, \$ N/A

### **Shared Savings Distribution: TBD**

- Fourth Agreement Period
  - Performance Year 2027
    - Proportion invested in infrastructure: N/A%
    - Proportion invested in redesigned care processes/resources: N/A%
    - Proportion of distribution to ACO participants: N/A%
- Third Agreement Period
  - Performance Year 2026
    - Proportion invested in infrastructure: N/A%
    - Proportion invested in redesigned care processes/resources: N/A%
    - Proportion of distribution to ACO participants: N/A%
- Second Agreement Period
  - Performance Year 2025
    - Proportion invested in infrastructure: N/A%
    - Proportion invested in redesigned care processes/resources: N/A%
    - Proportion of distribution to ACO participants: N/A%
- First Agreement Period
  - Performance Year 2024
    - Proportion invested in infrastructure: N/A%
    - Proportion invested in redesigned care processes/resources: N/A%
    - Proportion of distribution to ACO participants: N/A%

## Quality Performance Results

### **2023 Quality Performance Results:**

Our ACO did not participate in the Shared Savings Program in Performance Year 2023; therefore, this section is not applicable at this time.

## Payment Rule Waivers

- Skilled Nursing Facility (SNF) 3-Day Rule Waiver: N/A
- Waiver for Payment for Telehealth Services: N/A

## Advance Investment Payments (AIP)

### Spend Plan:

Payment Use	General Spend Category	General Spend Subcategory	Projected Spending 2024	Actual Spending 2024	Projected Spending 2025	Actual Spending 2025	Projected Spending 2026	Actual Spending 2026	Projected Spending 2027	Actual Spending 2027	Projected Spending 2028	Actual Spending 2028
Care Coordinator	Increased Staffing	Case Manager	\$116,206		\$116,206		\$116,206		\$116,206		\$116,206	
Clinical RN	Increased Staffing	Case Manager	\$224,712		\$224,712		\$224,712		\$224,712		\$224,712	
Wiseman - CM System	Health Information Technology	Case Management System	\$6,300		\$6,300		\$6,300		\$6,300		\$6,300	
Social Worker	Increased Staffing	Licensed Clinical Social Worker	\$35,071		\$35,071		\$35,071		\$35,071		\$35,071	
Pharmacist and Pharma Tech	Increased Staffing	Physician	\$17,800		\$17,800		\$17,800		\$17,800		\$17,800	
Quality Educator	Increased Staffing	Other	\$14,667		\$14,667		\$14,667		\$14,667		\$14,667	
Field Management	Increased Staffing	Other	\$57,300		\$57,300		\$57,300		\$57,300		\$57,300	
<b>Subtotals</b>			<b>\$472,056</b>		<b>\$472,056</b>		<b>\$472,056</b>		<b>\$472,056</b>		<b>\$472,056</b>	

### Spend Plan Summary:

<b>Projected Total Advance Investment Payments</b>	\$ 2,360,280
<b>Actual Spending</b>	\$0
<b>Future Projected Spending</b>	\$ 2,360,280
<b>Remaining Funding to Allocate</b>	\$ 0

Our ACO has established a separate designated account for the deposit and expenditure of all advance investment payments in accordance with 42 CFR 425.630(e)(4).

## **Fraud and Abuse Waivers**

- **ACO Pre-Participation Waiver: N/A**
- **ACO Participation Waiver: N/A**