

ACCOUNTABLE CARE SYMPOSIUM

10 YEARS

presented by wellvana

2025 Symposium Agenda

APRIL 16-17, 2025

ORLANDO, FLORIDA

Tuesday, April 15th

5:00 – 7:00 PM

Check-in early and join us for a welcome reception at Eagles Edge in the Omni Resort.

Wednesday, April 16th

7:00 – 8:30 AM

Check-In and Welcome Breakfast

General Session

8:30 – 10:10 AM

10th Annual Accountable Care Symposium Welcome
Kickoff to the 2025 Accountable Care Symposium.
Aria Sameni & Kyle Wailes

You Can't Do It Alone: The Accountable Care Journey
Value-based care takes a village. This panel discussion shares strategies on how to develop nimble partnerships where candor and accountability lead the way.

Panel Discussion Moderated by: Kyle Wailes
with Aria Sameni • Liz Canis • Dave Thompson • Eloy Sena

KEYNOTE SPEAKER

Robert Pearl, MD

Robert Pearl, MD, former CEO of the Permanente Medical Group, led the medical care of 5 million Kaiser Permanente members as a top executive. He is a clinical professor at Stanford University, teaching healthcare strategy and leadership, and best-selling author who contributes extensively on healthcare reform and medical excellence.

Learn more about Dr. Pearl at robertpearlmd.com

Breakout Sessions

10:25 AM – 12:00 PM

Workshop

Optimizing Post-Acute Workflows Through Data Driven Strategies & Collaborative Partnerships

First-hand strategies on building an effective post-acute network with enhanced collaboration and implementing successful post-acute workflows with an embedded care model to elevate patient care outcomes.

Emcee: Bradley Plantin, BHSc, RN

**Speakers: Lisa Reifenrath, LNHA • Randy Tartacoff, MD
Ashley MacKay • Vallery Geulen, BSN, RN, CDEO, CRC**

Learning Concierge

1:1 ACO Analytics Platform Support

During breakout sessions, join our Learning Concierge for one-on-one support to optimize your use of the ACO Analytics Platform and address your specific needs and questions.

Breakout Sessions

10:25 – 11:05 AM

Intermediate Breakout

Rural Health Care Collaborative Strategies:
Remote Patient Monitoring

A panel of rural health leaders share their strategies and innovative approaches to implementing the grant-funded remote patient monitoring program.

Emcee: Carrie Sevarns, LPN, CRHCP

Speakers: Nicole Butkovich, LPN • Amanda Saint Martin
Marc Marcotte, MHA, MSN, RN • Billi Jo Hennika, RN, BSN, MHA

Advanced Breakout

Care Management in Value-Based Care: How the Right
Interventions Drive Down Cost & Improve Outcomes

A highlight of different care management models and approaches to drive success across populations, with examples of scalable targeted interventions.

Emcee: Kim Morgan, RN, BSN

Speakers: Liz Canis • Jodi Biller, DNP, APRN, FNP-BC

15 MIN BREAK

Breakout Sessions

11:20 AM – 12:00 PM

Intermediate Breakout

Clinical Documentation Accuracy: The Primary
Building Block to Improve Patient Outcomes

Learn the value of accurate and complete medical record documentation.

Emcee: Carrie Sevarns, LPN, CRHCP

Speakers: Liz Canis • Rishikesh P. Dalal, MD, MPH
Yvonne Russell, CPMA, CDEO, CFPC, CPC

Advanced Breakout

Elevating MA Performance: Impactful Quality
Performance & Cost Management Strategies

Discover data-driven strategies and key program levers that can impact quality performance and cost management in Medicare Advantage.

Emcee: Kim Morgan, RN, BSN

Speakers: Jody Beach, PharmD • Jessica Czepiel, RN, BSN

12:00 – 1:00 PM

Lunch

General Session

1:00 – 1:55 PM

Policy Panel General Session

Explore timely value-based care policy changes amid a shifting regulatory landscape.

Panel Discussion Moderated by: Dana Strauss, PT, DPT (CVS) with Mara McDermott (A4H) • Brock Slabach (NRHA) Emily Brower (NAACOS)

Breakout Sessions

2:10 – 3:40 PM

Following General Session

Policy Networking

Follow up from the policy panel discussion, informal Q&A with the General Session speakers.

Learning Concierge

1:1 ACO Analytics Platform Support

During breakout sessions, join our Learning Concierge for one-on-one support to optimize your use of the ACO Analytics Platform and address your specific needs and questions.

Quality Reporting Center

1:1 Quality Reporting Support

Join our Quality Reporting Center during breakout sessions to receive personalized guidance on quality reporting.

Breakout Sessions

2:10 – 2:50 PM

Intermediate Breakout

Exploring Provider Compensation Models in Value-Based Care

Understand how organizations are navigating the needed change to provider compensation models to better align to value-based care goals.

Emcee: Chris Stuchul, RN, BSN

Fireside Chat with: Rajul Gandhi, PharmD • Mark Wilbur, MD

Advanced Breakout

Risk-Agnostic Levers in Value-Based Care

Explore the implementation strategies and impact of foundational value-based levers like proactive primary care patient engagement, AWWs and the accurate health documentation from these engagements.

Emcee & Panel Moderator: David Latzer with Carolina Espinoza-Strelec, MPH, CMQ, CPHQ Wendy Scheckel, BSN • Tiffany Clark

10 MIN BREAK

Breakout Sessions

3:00 – 3:40 PM

Intermediate Breakout

Navigating Medicare Advantage Policy Updates: Evolving Your Quality Strategies to Advance Performance

Review current updates to the MA program and impacts to your STAR quality and Pharmacy strategies.

Emcee: Rajul Gandhi, PharmD

Speakers: Travis Thompson • Kristin Kohl, RN, MSN

Advanced Breakout

Financial Performance of ACO Models: The Factors Supporting Successful Performance

Learn the role of risk track placement, risk progression, and criteria and considerations for organizational readiness to set the stage for success.

Emcee: David Latzer

Speakers: Jen Beck • Jay Hazelrigs

General Session

3:55 – 5:05 PM

KEYNOTE SPEAKER

Ezekiel Emanuel, MD

Dr. Ezekiel Emanuel, Ph.D, Vice Provost for Global Initiative at the University of Pennsylvania and former White House health policy advisor, is a distinguished breast oncologist and bioethics expert with contributions spanning numerous books and articles.

More details at ezekielemanuel.com

Population Health Pioneer Award Winners

Celebrate the successes and achievements of champions in population health.

5:05 – 6:30 PM

Networking & Cocktail Event

Thursday, April 17th

7:00 – 8:30 AM	Closing Breakfast
General Session	
8:30 – 9:00 AM	<p>Peer Perspectives</p> <p><i>Moderated panel exploring the secrets to success behind the programs of Population Health Award Winners.</i></p> <p>Panel Discussion Moderated by: Aria Sameni with Leanne Schaller, RN, CHFN • Carla Williams, RN, BSN, CDCES Jodi Biller, DNP, APRN, FNP-BC</p>
Breakout Sessions	
9:15 – 10:45 AM	
<i>Learning Concierge</i>	<p>1:1 ACO Analytics Platform Support</p> <p><i>During breakout sessions, join our Learning Concierge for one-on-one support to optimize your use of the ACO Analytics Platform and address your specific needs and questions.</i></p>
<i>Quality Reporting Center</i>	<p>1:1 Quality Reporting Support</p> <p><i>Join our Quality Reporting Center during breakout sessions to receive personalized guidance on quality reporting.</i></p>
Breakout Sessions	
9:15 – 9:55 AM	
<i>Intermediate Breakout</i>	<p>Community Strategies in Rural Care Management</p> <p><i>Learn from seasoned rural health experts about their innovative approach to improving care access to their underserved community.</i></p> <p>Emcee: Brittany Booker, MSN, APRN</p> <p>Speakers: Joanna Loomis, MA, PCMH CCE</p>
<i>Advanced Breakout</i>	<p>Tactical Operations & Strategic Interventions: Leveraging Internal, ACO & Real-Time Data</p> <p><i>Gain insights into how automated ACO data can enhance quality and patient outcomes while addressing challenges to implementation and optimization.</i></p> <p>Emcee: Georgia Thompson</p> <p>Speakers: Meredreth Maynard, RN • Eloy Sena Rebecca Goodman, RN, MSN • Lacy Thomas</p>

10 MIN BREAK

Breakout Sessions

10:05 – 10:45 AM

Intermediate Breakout

Payer-Agnostic Workflows: AWVs & Transitional Care Management

Lay the groundwork for standardizing workflows across multiple primary care initiatives through team-based care.

Emcee: Georgia Thompson

**Speakers: Sarah Groux, OTR/L, CSM • Mariah McCabe, RN
Tasha Croell, MHA, RT(R)(CT), CSM**

Advanced Breakout

v24 to v28: Answering the Big Questions

Overview of CMS-HCC Model Updates.

**Speakers: Carissa Seror, RN, BSN, CRC
Yvonne Russell, CPMA, CDEO, CFPC, CPC**

General Session

11:15 – 1:00 PM

Make Primary Care Life-Changing

It takes more than good intentions. Our final panel discussion reveals how track selection, clinical documentation accuracy and care management can bring life-changing outcomes to providers and patients.

**Panel Discussion Moderated by: Kyle Wailes
with Liz Canis • Aria Sameni • Roger Fowler, MD • Rachelle Schultz**

KEYNOTE SPEAKER

Daniel Shapiro

Daniel Shapiro, Ph.D, founder of the Harvard International Negotiation Program and a seasoned advisor from hostage situations to global diplomatic conflicts, specializes in transforming adversarial interactions into opportunities for cooperation.

Discover more about his work at danshapiroglobal.com

Thank you for making it life-changing.